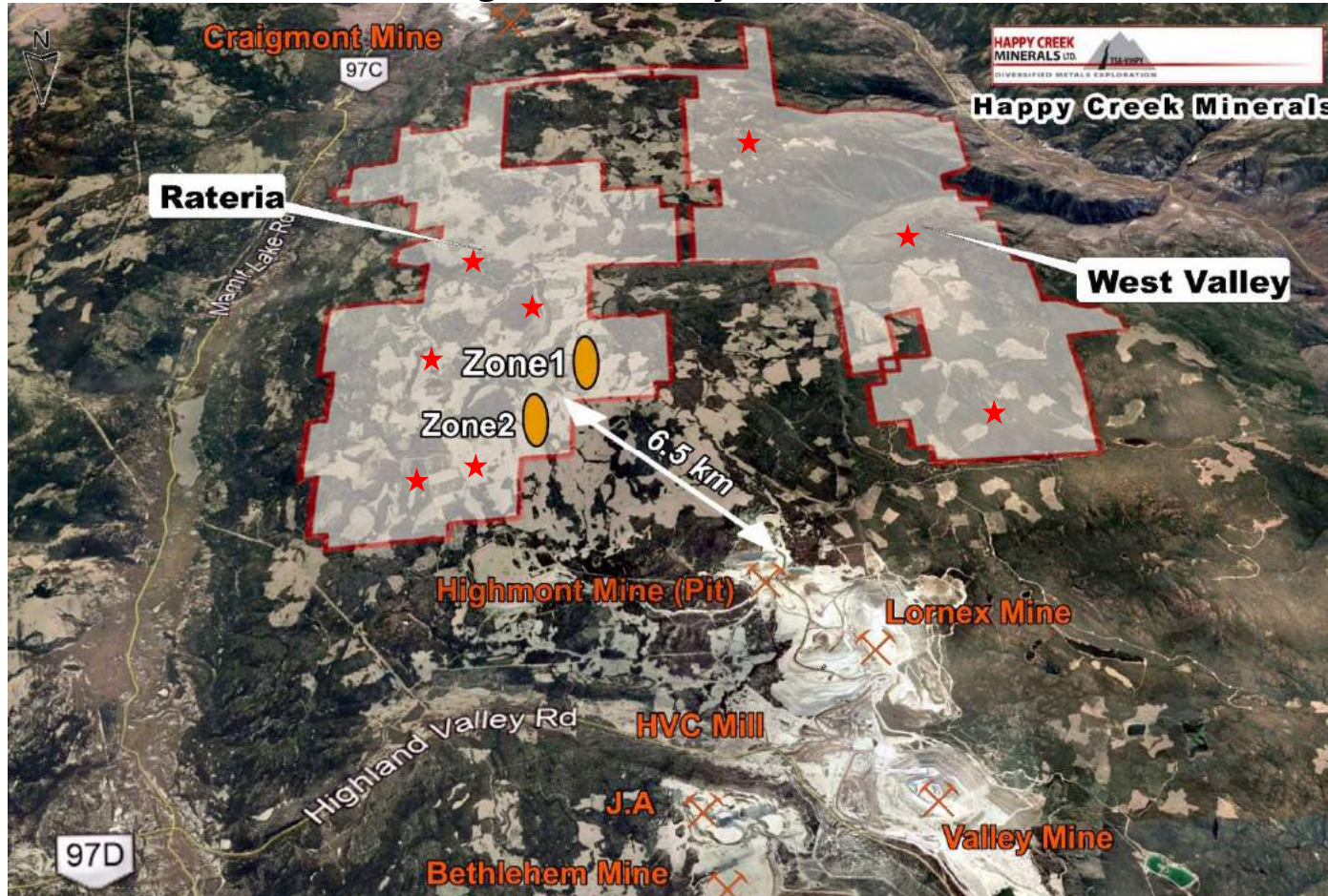


The Rateria and West Valley Property

*Exploring for copper in Canada's best porphyry copper district
Highland Valley area, B.C.*



Facing South

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This presentation may contain statements and projections such as plans, forecasts, prices, resources, profits, value, scale, and others that are forward looking and subject to risks and uncertainties more fully described in the Company's Prospectus, Financial Statements and Public Filings located on SEDAR. \$ are U.S. currency unless otherwise noted. "Diversified Metals Exploration" and the Company's logo and images are trademarks and copyright of Happy Creek Minerals Ltd. All Rights Reserved. David E. Blann, P.Eng., Director, is a Qualified Person under NI-43-101 has approved the technical content of this presentation.

Under NI43-101 (2001), the reader is cautioned that results or information from an adjacent property does not infer or indicate similar results or information will or does occur on the subject property. Historical information from the subject or adjacent property cannot not be relied upon as the Company's QP, a term which was created and defined under NI-43-101 has not prepared nor verified the historical information.

David Blann, P.Eng, President, CEO, Director

Mr. Blann has engaged in precious and base metal exploration, development and production stage projects for 30 years with a background in mining engineering technology and geological engineering. He has experience as Director and VP Exploration for several Jr. public companies, and is the founder of the Company in 2005.

Richard Lee, CMA, Chief Financial Officer

Mr. Lee has spent the past 30 years in public corporate accounting practice with and for publicly listed TSX companies, and has a wealth of financial, accounting and business experience. Mr. Lee has been involved with numerous startup companies in Canada and those registered with the SEC in the United States.

Walter Segsworth, Director, Chair

Walter Segsworth has over 40 years of experience in mining in Canada and overseas and has served as a senior officer of several mining companies including Westmin Resources, where he was President and CEO, and Homestake Mining Company, where he was President and COO. Mr. Segsworth is currently lead independent director of Pan American Silver and a director of Sabina Gold & Silver Corporation. Mr. Segsworth is past Chairman of both the Mining Associations of British Columbia (BC) and Canada and was named B.C.'s Mining Person of the year in 1996.

Rodger Gray, Director

Mr. Gray has over 20 years of experience as a stockbroker and officer of an IDA member firm. Mr. Gray is currently with Wellington-Altus Securities in Toronto, and was until recently, the President and Chief Executive Officer of Toll Cross Securities Inc., a Toronto-based, full-service broker dealer specializing in the junior resource sector. Mr. Gray has previously acted as a Director and Vice-President investment banking, institutional equities, with First Associates Investments Inc. and prior thereto as President of St. James Securities Inc. Mr. Gray is a graduate of Laurentian University.

Paul Berndt, Director

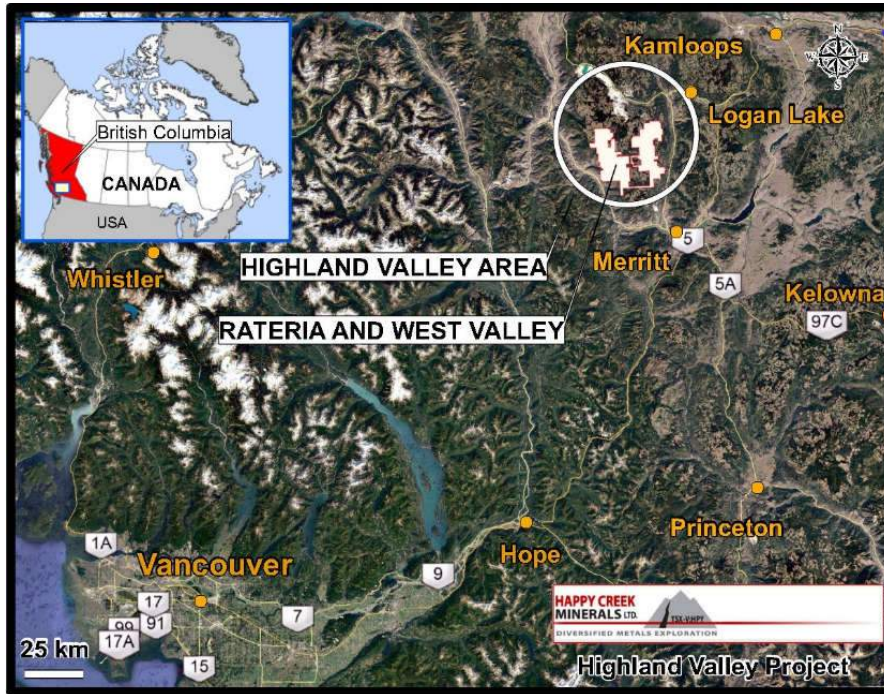
Mr. Berndt is a resource development executive with extensive experience in taking projects to production, in particular, tungsten projects. He has a background in mineral process engineering and over 45 years' experience. His expertise includes public company management roles, project development and process engineering as well as stakeholder relations. He has managed many small to medium-sized projects from conception to production, with attention to safety and sound environmental practices.

Michael Cathro, P. Geo., Director

Mr. Cathro's career includes exploration with major and junior resource companies and 17 years with the B.C. Ministry of Energy and Mines in technical and management roles. Mr. Cathro has served as VP Exploration or Director of several Jr. resource companies.

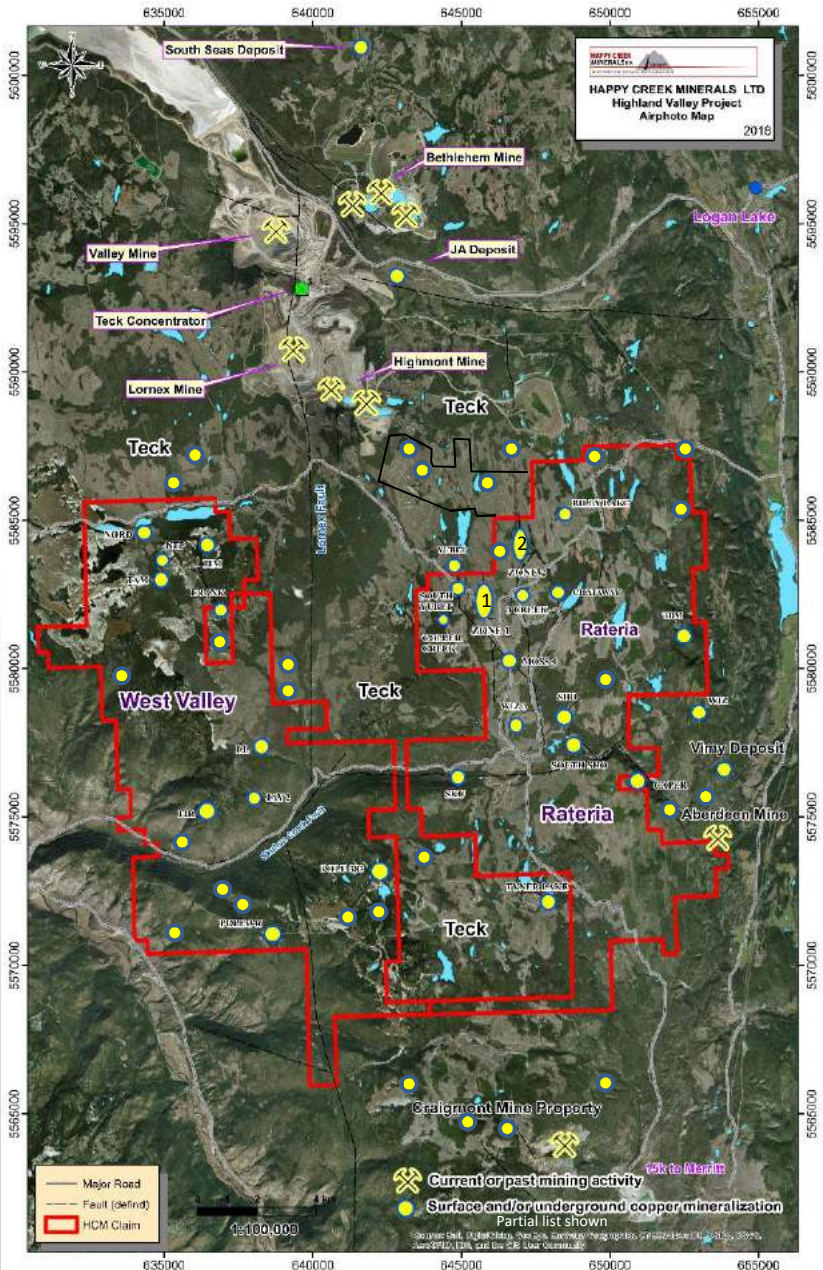
Sassan Liaghat, PhD, Project Manager/ Senior Geologist

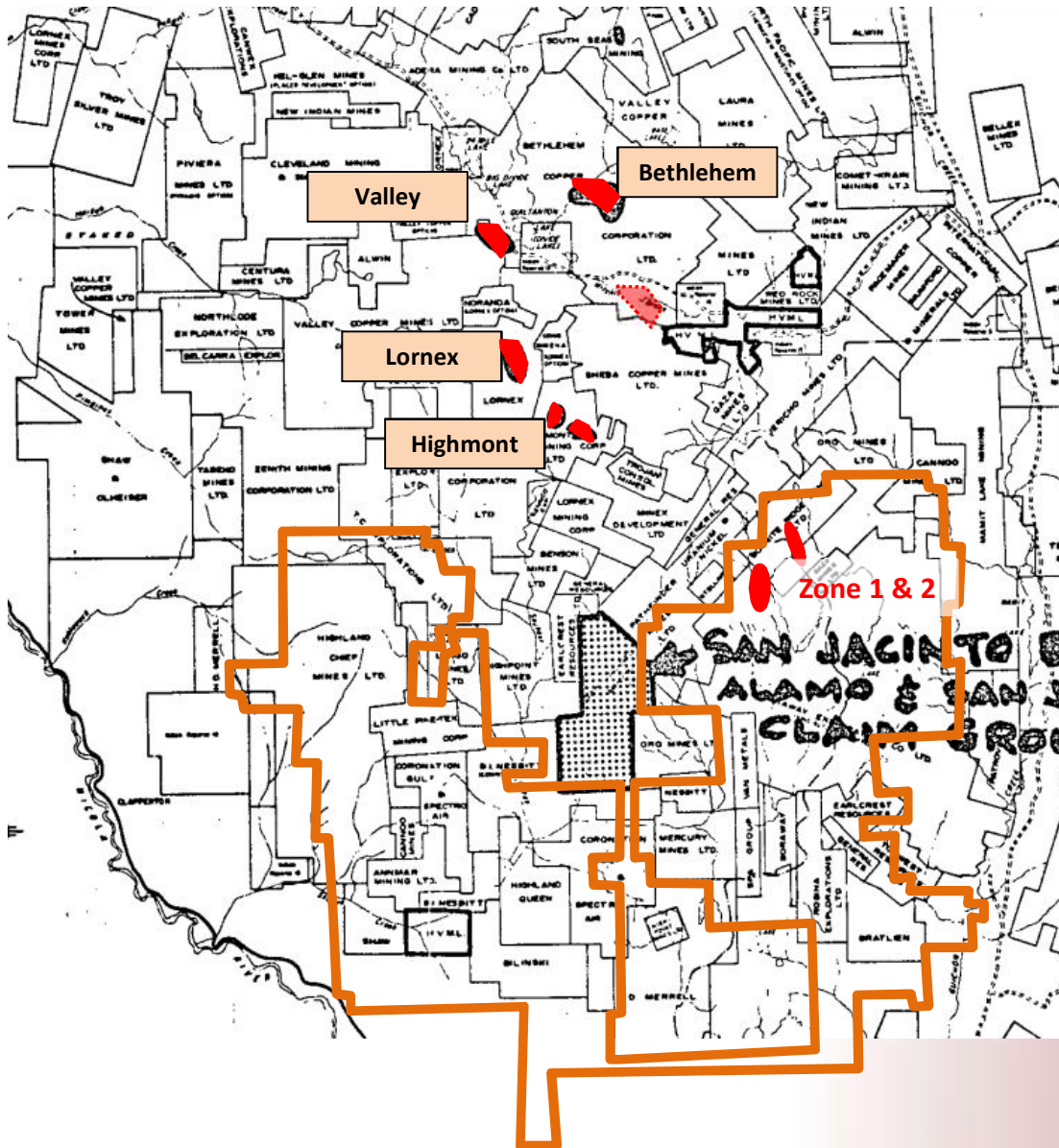
With a background in technical research, MDRU at UBC, Mr. Liaghat has experience as an exploration geologist with several companies including NovaGold Resources and the HDI Group. Mr. Liaghat performs project field management roles and manages the Company's geological database and GIS systems.



100% Owned Rateria & West Valley Property

- In Canada's best porphyry copper district
- Adjoins the Highland Valley Copper mine property
 - Canada's largest copper mine- 1% of global copper
 - Approximately 140,000 tonnes/day mill throughput
 - 50 years of continuous operation
- Past-producing Craigmont copper-iron skarn mine to the south.
- Excellent infrastructure, year-round exploration
- First to assemble this 244 sq km land package.
- Low cost exploration in a highly productive geological setting.





1970 Highland Valley Mineral Claims

Discovery time of the current mines

Historical exploration was affected by:

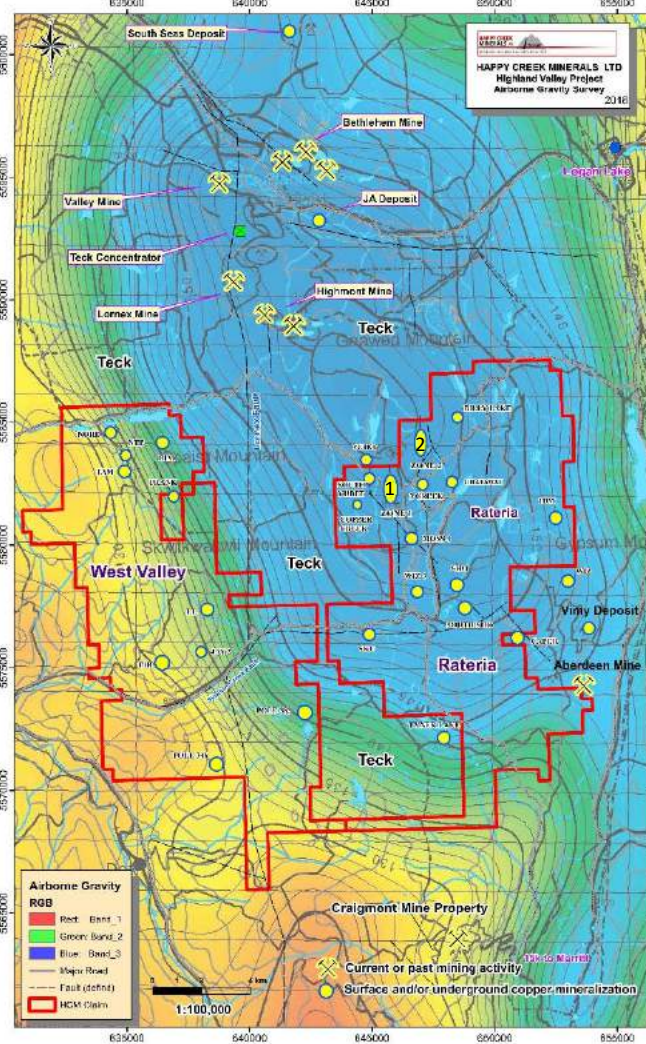
- Multiple claim owners
- Fragmented claim shapes
- Generally small claim size
- Extensive glacial till cover (few outcrops)
- Densely tree-covered (no GPS location)
- More limited/difficult road access
- Percussion holes very shallow- many did not get through glacial till.
- Soil geochemistry poor in thick glacial till
- Older induced polarization geophysics
 - low-power, less sensitive instruments
 - Poor penetration in thick glacial till
 - Low sulphide system produces weak anomalies

In 2001, the copper price dropped to around \$0.60/lb and many claims were dropped- several claims re-staked by prospectors.

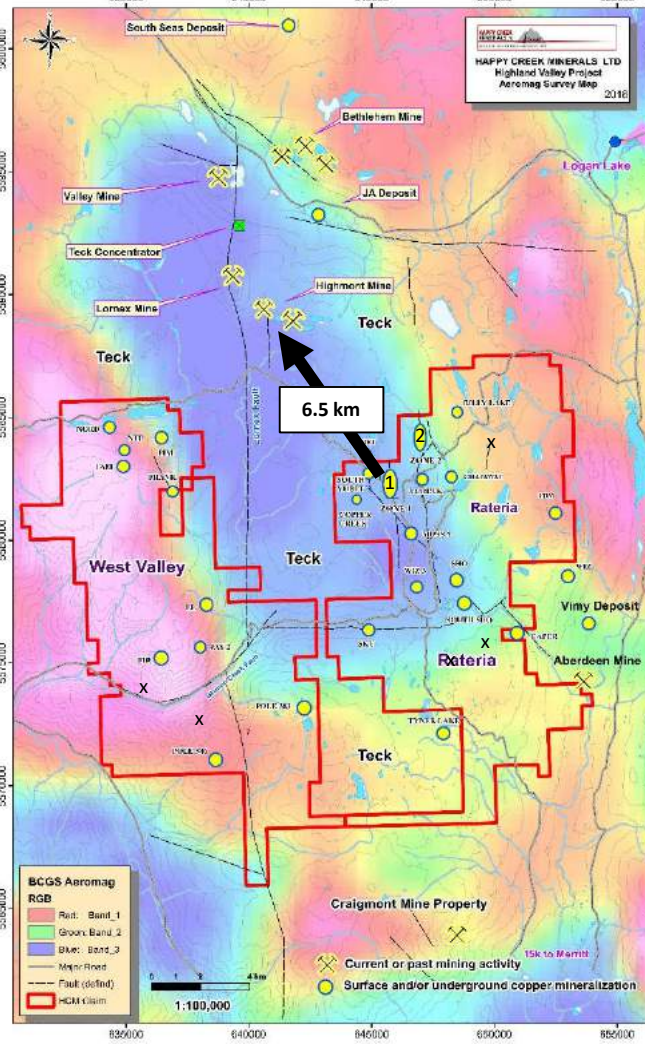
2004-2005, Happy Creek (private) begins acquiring property- now 244 sq km.

**Geological knowledge of porphyry copper deposits has increased.
Recent examples show world class discoveries do happen in previously explored areas.
They can be larger and higher grade than expected.**

Gravity

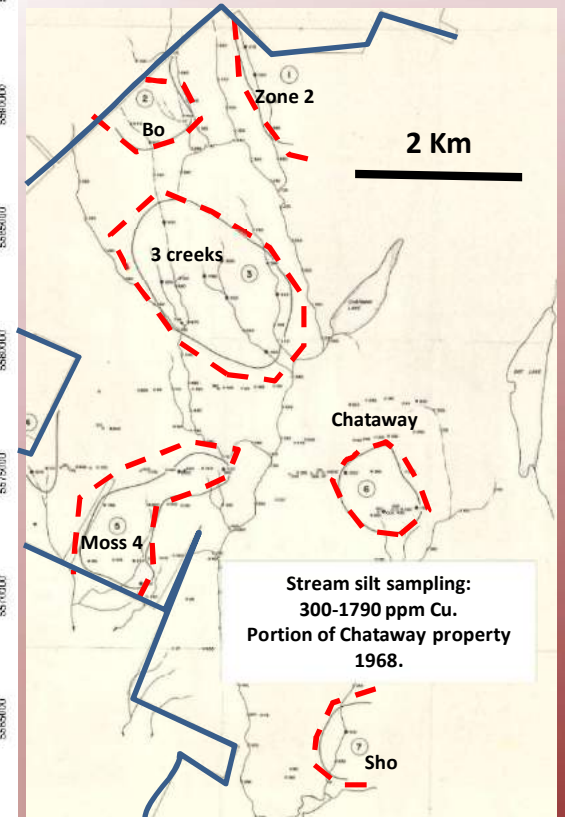


Magnetics



Geochemistry

Historical work limited by
irregular shaped, smaller claim areas.
Soils not effective due to thick glacial till.
Stream silt give strong response.



HIGHLAND VALLEY GEOLOGY

The Guichon Batholith has generated several billion tonnes of reserves and resources within 5 large porphyry copper deposits.

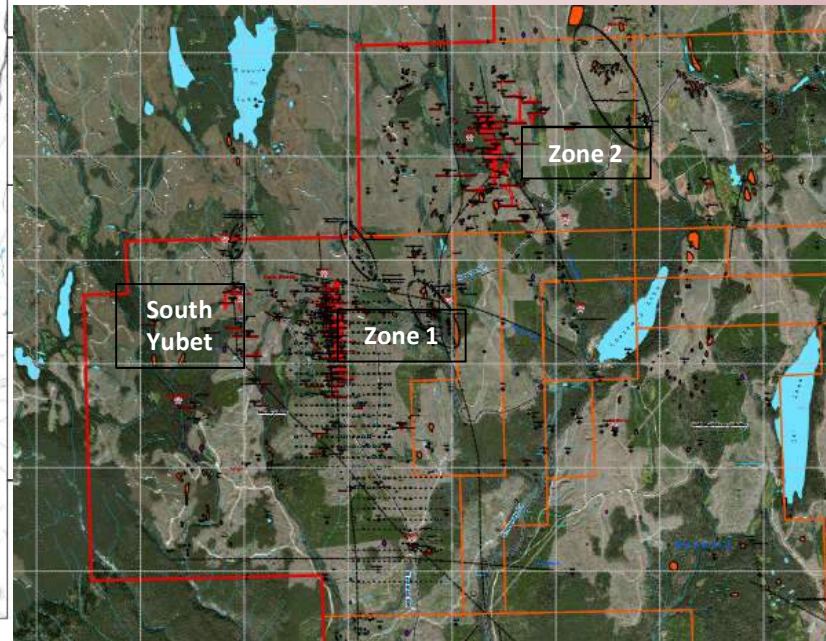
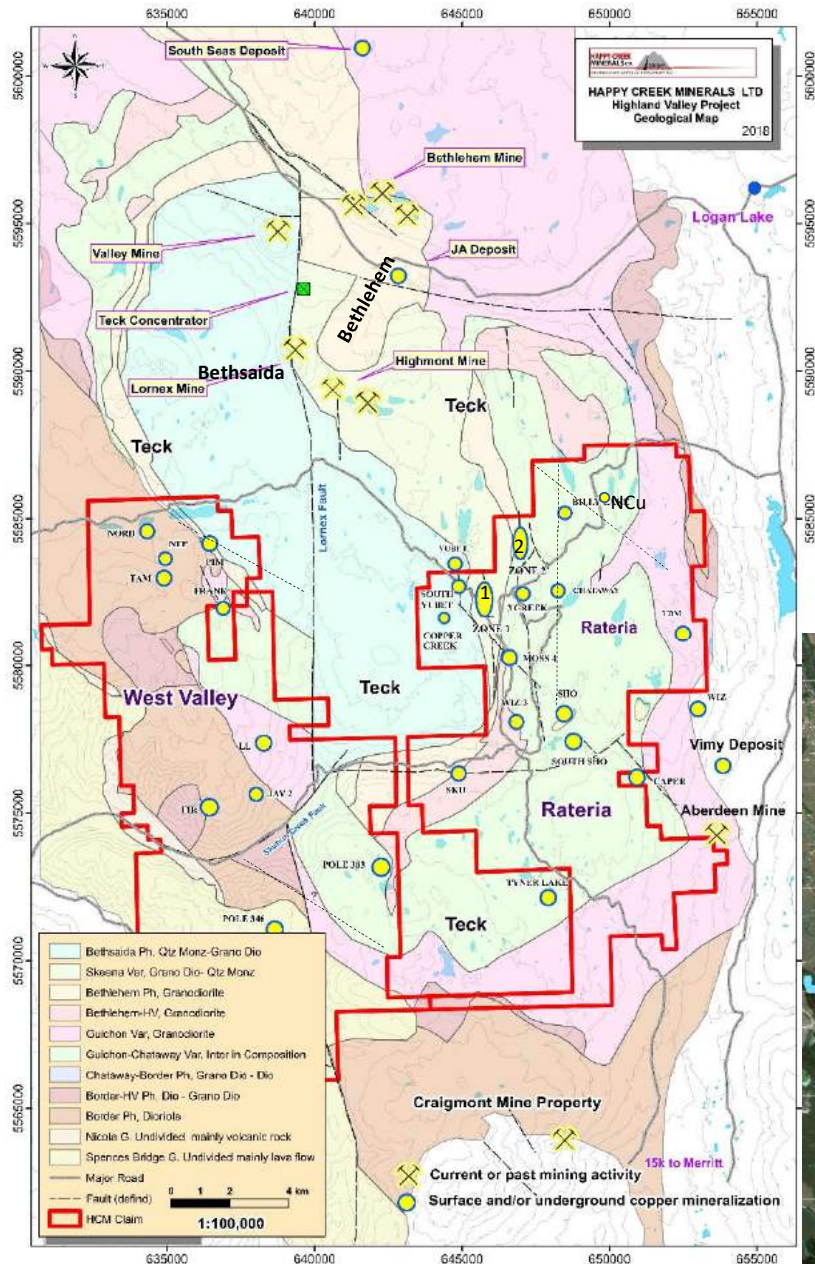
Hosts rocks are mainly Bethsaida, Skeena and Bethlehem phases which also occur on Happy Creek's property.

The former Craigmont copper mine to the south is a skarn.

Batholith-hosted calc-alkaline porphyry systems are relatively deeply formed and can produce among the largest deposits having variable styles and depth of formation.

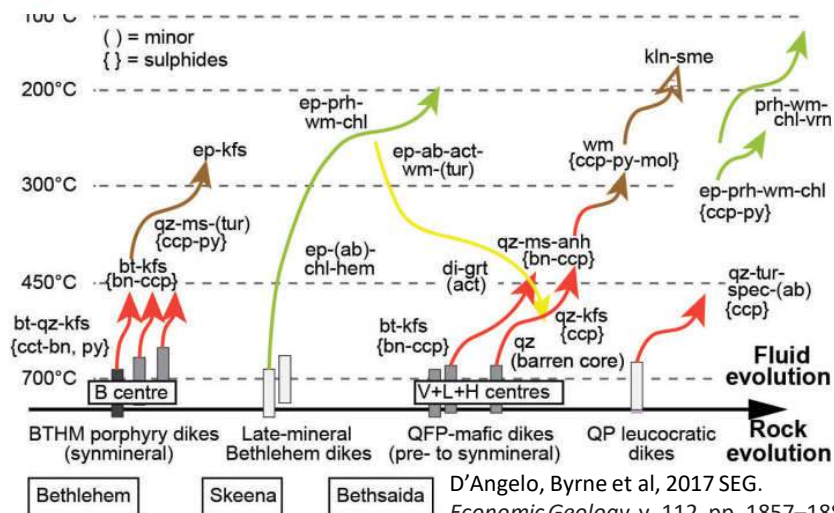
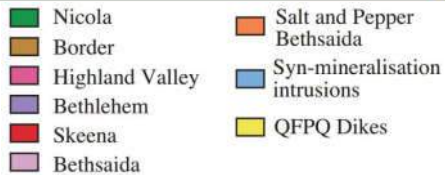
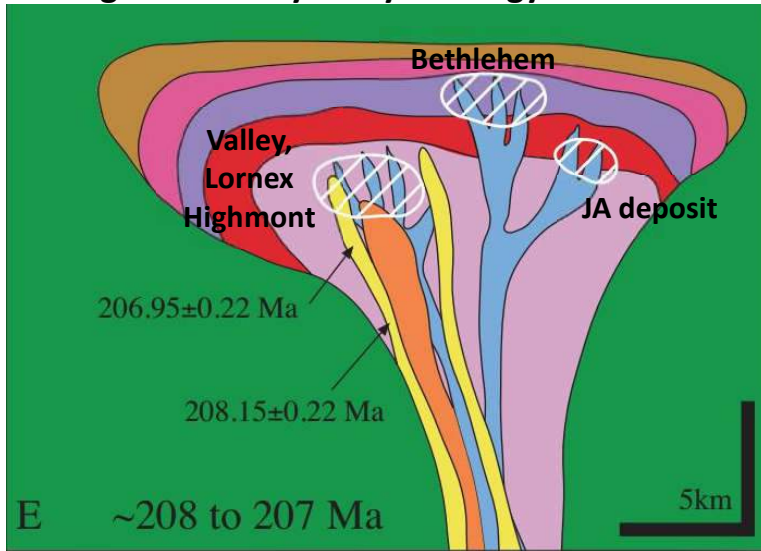
Zone 1 and 2 were found by recognizing geological relationships and drilling modern induced polarization geophysical targets with less than 20 metres of glacial till. Not the only way to find deposits.

Happy Creek has around 25 known copper prospects that warrant more detailed investigation.



Recent logging has improved access over vast areas.

Highland Valley – Key lithology features

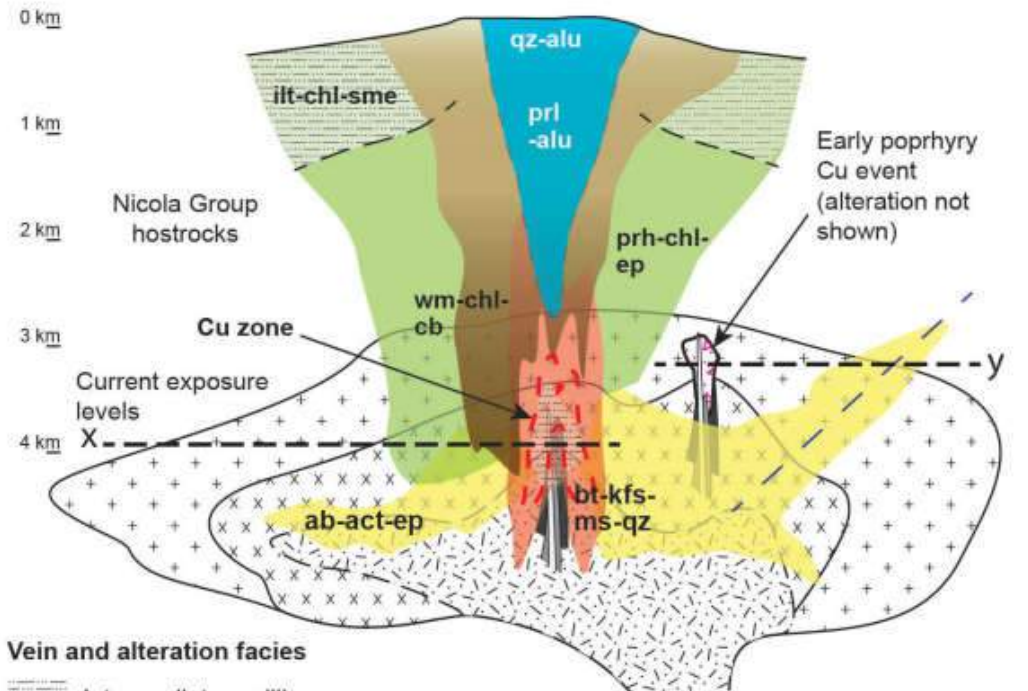


D'Angelo, Byrne et al, 2017 SEG.
Economic Geology, v. 112, pp. 1857–1888

HIGHLAND VALLEY GEOLOGY

Highland Valley recent research (2017)

- Improves geological understanding for this district.



Vein and alteration facies

Intermediate argillic

Advanced argillic

Propylitic

Sericitic

Potassic

Sodic-calcic

Rock types

Unobserved Bethsaida-related rocks

Bethlehem-Skeena-Bethsaida

Border-Guichon-Chataway

Latemineral dikes

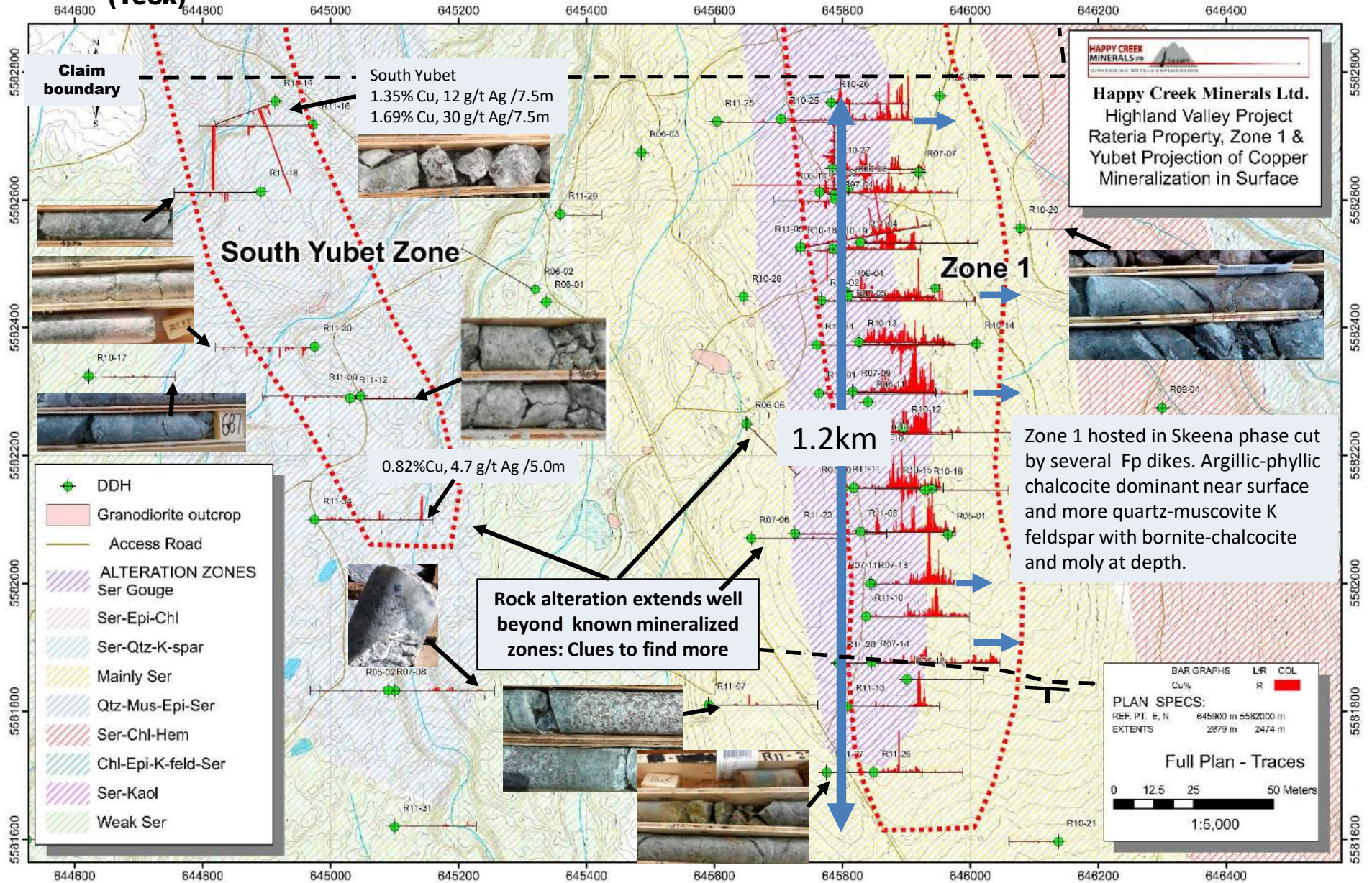
Subsurface breccia

Intermineral porphyry dikes

Preminal porphyry stock

Byrne, K., Lesage, G, Gleeson, S.A. and Lee, R.G. (2017): Geoscience BC, Report 2017-1, p. 213–222

Yubet prospect (Teck)



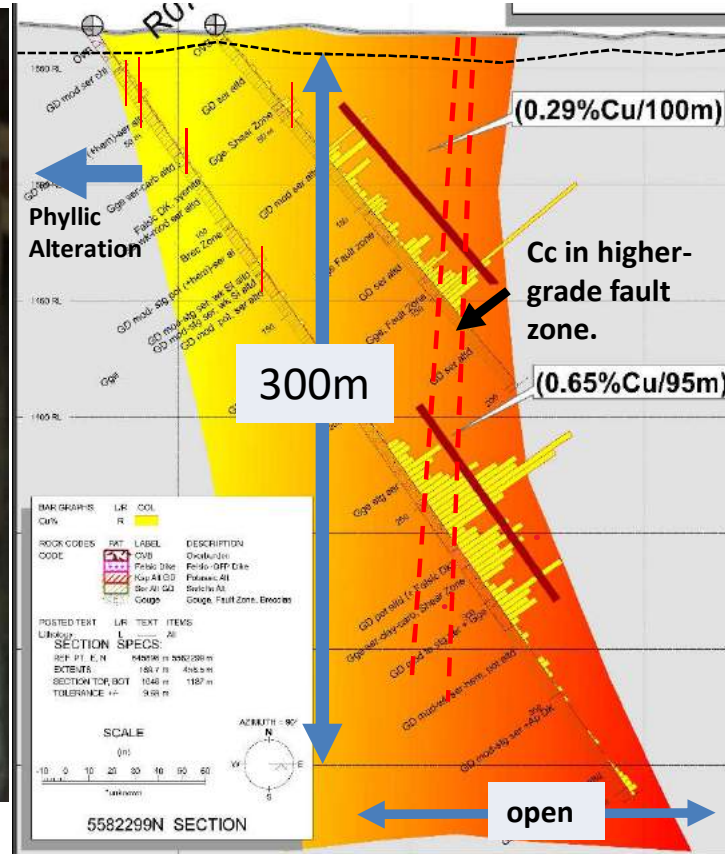
**Low pyrite, high-grade chalcocite-bornite minerals.
Metallurgy: high recovery, clean concentrate with 39.6% copper 398.6 g/t silver.**



bornite with quartz-sericite-muscovite



**Chalcocite
Qtz-ms-ser-kaol**

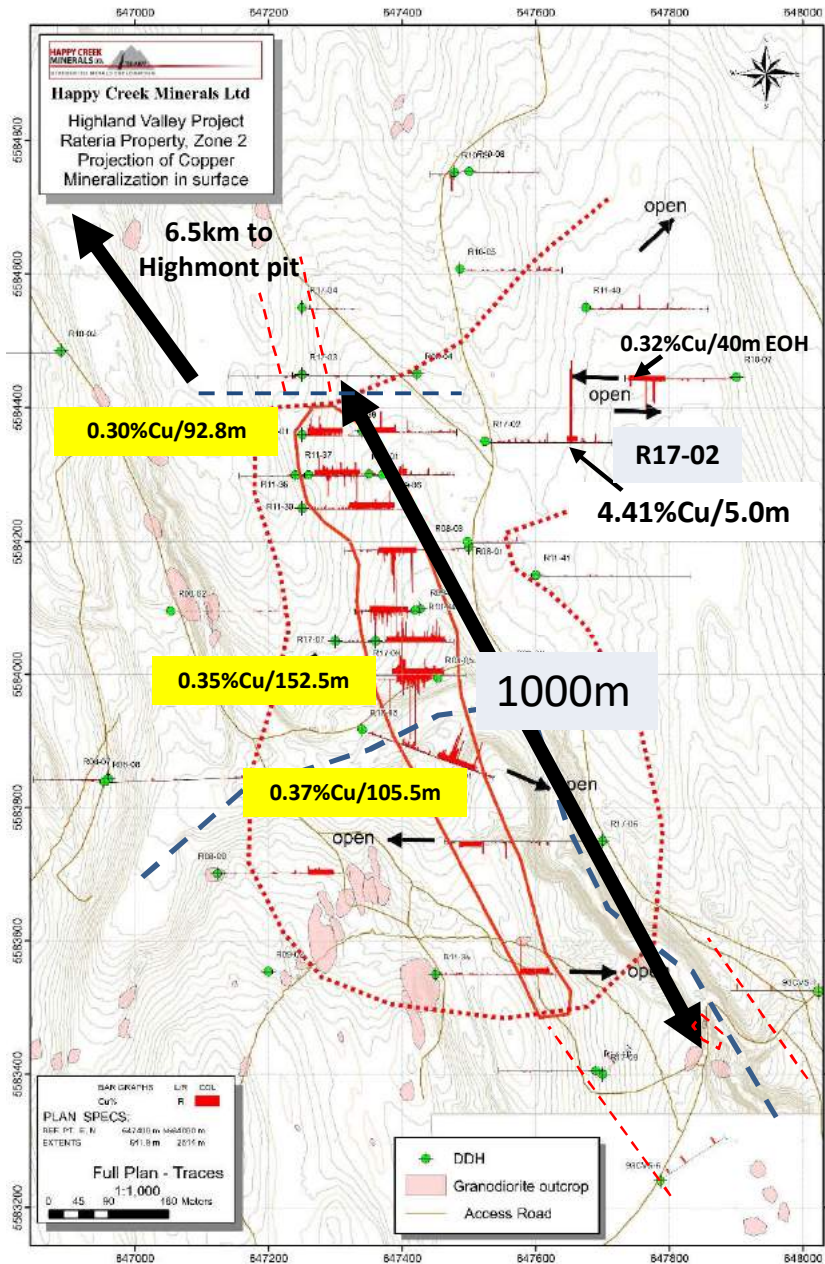


Some DDH Highlights			
Hole	Interval (metres)	Cu %	Ag g/t
R07-9	100.0	0.29	1.0
R07-13	189.3	0.22	1.3
R10-12	236.2	0.27	1.0
R10-13	145.3	0.25	1.3
R10-18	250.6	0.18	1.3
R10-25	77.5	0.31	3.3
R11-1	95.0	0.65	3.6
R11-2	157.5	0.19	1.1
R11-3	257.8	0.15	1.3
R11-6	100.0	0.35	2.2
R11-8	250.0	0.25	1.6
R11-11	242.5	0.25	1.6
includes	102.5	0.43	2.9

**Zone 1 drill-defined for 1.2km X 50-150m wide X 350m depth.
South end is cut by E-W fault. Potential for more at depth.
>1km vertical mineralized zone at Valley deposit to the north.**

ZONE 2 DISCOVERY Copper-gold-moly-rhenium

Selected intervals shown to illustrate mineralization styles



Sericite +bornite Bethlehem phase. Felspar phryc dike cut and offset by fracture with qtz-bornite veinlet.



R17-02 Mainly chalcocite: Portion of 5.0m 4.41% Cu, 20.0 g/t Ag, 0.21 g/t Au, 0.031% Mo, 6.86 g/t Re



**R17-05 chalcocite-bornite qtz-ser-kaol
Portion of 2.5m 0.89% Cu, 0.38 g/t Au, 0.003% Mo, 0.54 g/t Re**



Bornite in quartz sericite/muscovite veinlet and selective replacement of chlorite altered mafics.



R11-36 K-spar-qtz-sericite bornite veins. Portion of 2.5m with 1.11% Cu, 0.46 g/t Au, 0.031% Mo, 0.80 g/t Re

ZONE 2 DISCOVERY

ZONE 2 DDH Highlights

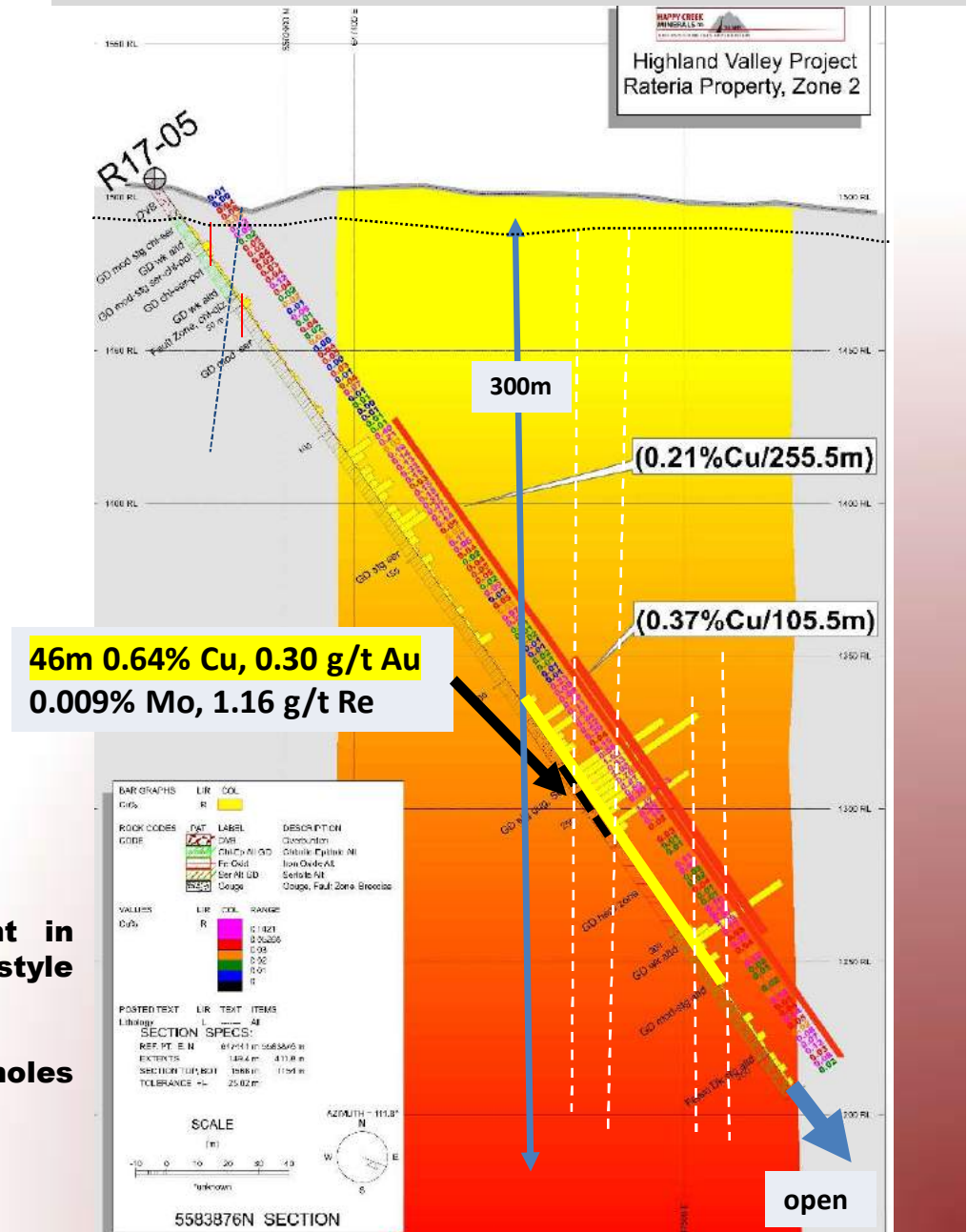
Zone 2 Hole	Interval (m)	Cu %	Ag g/t	Mo %	Au g/t	Re g/t
R08-01	113.0	0.33	1.48	0.002	0.05	N/A
R08-05	126.0	0.46	1.71	0.008	0.10	N/A
R09-06	92.4	0.12	1.23	0.011		0.76
includes	20.2	0.18	0.80	0.048	0.04	3.45
R09-07	48.0	0.30	1.60	0.002	0.07	0.26
R12-01	92.81	0.30	1.50	0.005	0.15	0.02
includes	12.5	0.63	3.2	0.001	0.66	0.01
R12-02	152.5	0.35	1.70	0.004	0.06	0.57
includes	32.5	0.91	4.0	0.011	0.12	1.83
R17-02	5.0	4.41	20.0	0.031	0.21	6.86
R17-05	105.5	0.37	1.90	0.005	0.14	0.63
R17-08	82.5	0.29	1.25	0.003	0.06	0.17
and	66.0	0.35	1.64	0.002	0.02	0.23

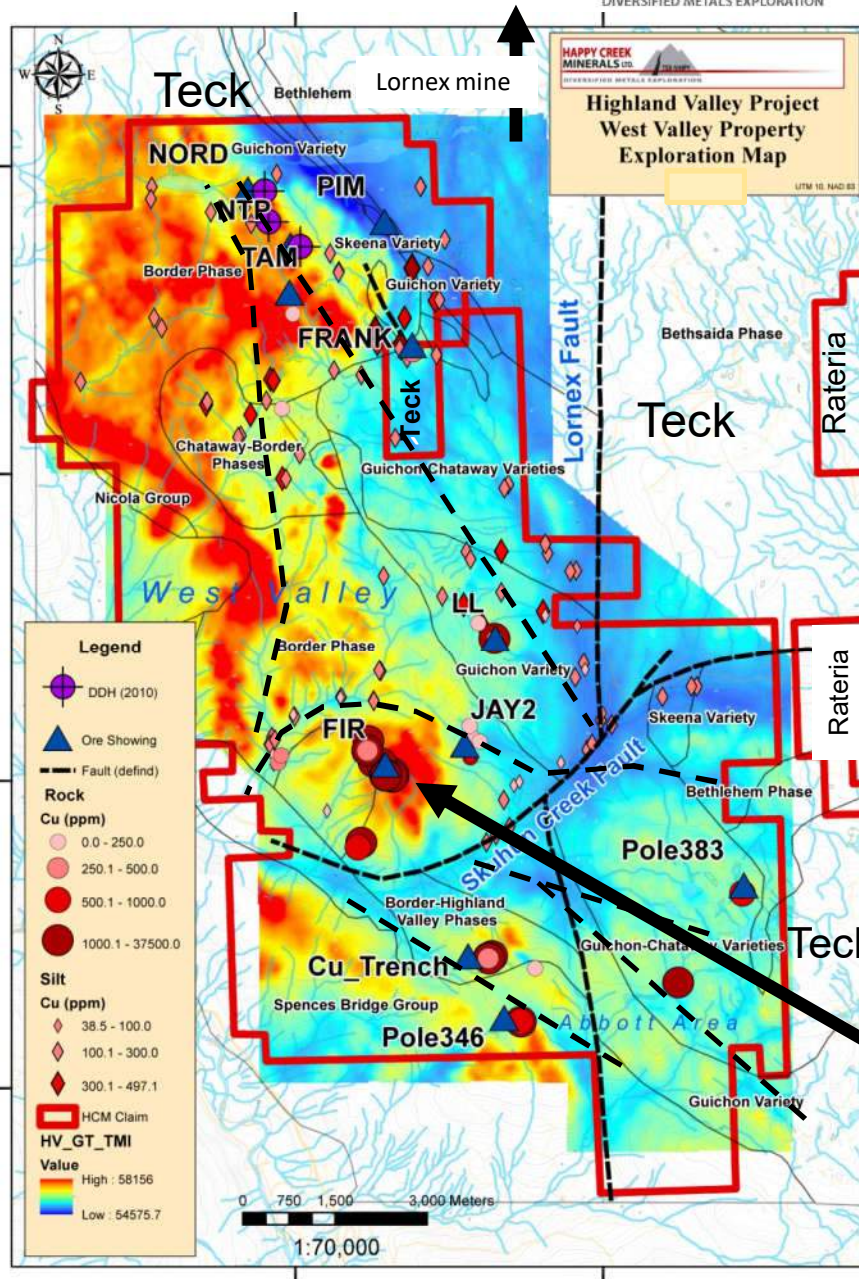
Up to 16.8 g/t Rhenium (Re) with 0.138% Mo/2.5m

Presence of gold and high rhenium enrichment in molybdenite is similar to B.C. copper-gold porphyry style copper deposits. Different than other HV deposits?

Zone 2 contains encouraging grade with drill holes ending in mineralization.

Potential for a large mineral system.





WEST VALLEY

- **The Lornex fault extends south from the giant Lornex and Valley deposits to the north.**
- **Historical intermittent, cursory surface work.**
- **Large gaps without any exploration.**
- **Area is mostly covered by glacial till. Strong copper in stream sediments.**
- **Feldspar porphyry, aplite dikes occur at several copper prospects- favorable conditions for mineral systems to occur.**
- **Lower magnetics (yellow-blue) reflect underlying, younger intrusive phases or hydrothermal destruction of magnetite.**
- **Potential for new discoveries.**



Fir: quartz veins-chalcopyrite
Biotite-k-feld + sericite



PIM –new showing: Bethsaida phase quartz-
ser/musc with Qtz-bo/mal veins

- **Rateria and West Valley: 244 Sq Km in Canada's best porphyry copper district:**
- **50 years of continuous mining with 5 deposits achieving commercial production**
- **Zone 1 and Zone 2 are significant new copper prospect discoveries**
- **Zone 2 has positive gold & rhenium values- something new in the district**
- **Many prospects have not seen any modern or recent work done**
- **Potential for multiple new discoveries**

Ideal conditions are in place to search for quality copper deposits.

A solid copper exploration asset in a low-risk jurisdiction.



April 30, 2019

Shares outstanding: 93,665,976

Warrants: 547,991 @ avg. \$0.30

Options: 5,600,000 @ avg. \$0.21

Year High: \$0.20

Year Low: \$0.11

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