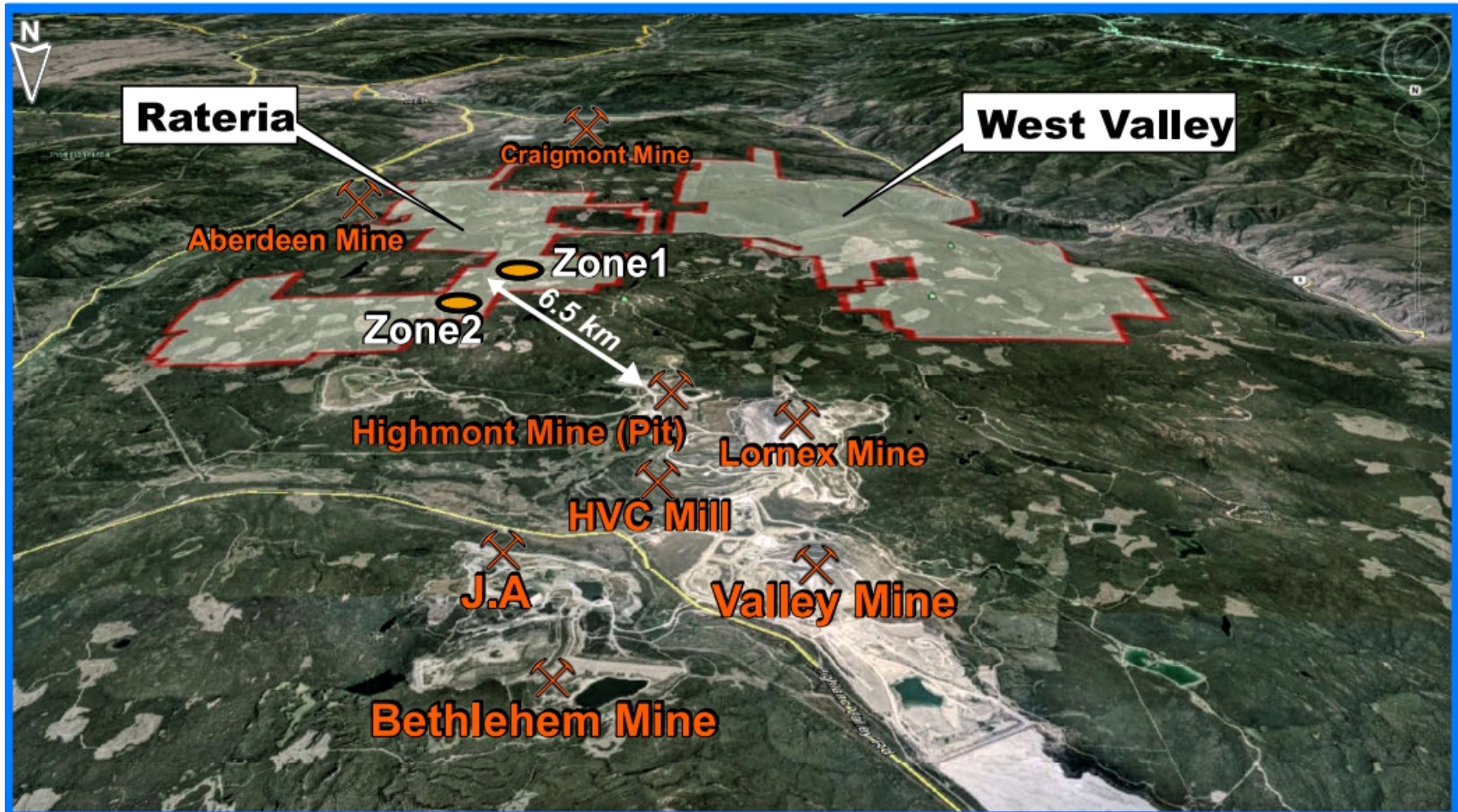


The Rateria and West Valley Property

New copper discoveries in the Highland Valley area, B.C.



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David Blann, P.Eng, President, CEO, Director

Mr. Blann has engaged in precious and base metal exploration, development and production stage projects for 30 years, having a background in mining engineering technology and geological engineering. He has experience as Director and VP Exploration for several Jr. public companies, and is the founder of the Company in 2005.

Richard Lee, CMA, Chief Financial Officer

Mr. Lee has spent the past 30 years in public corporate accounting practice with and for publicly listed TSX companies, and has a wealth of financial, accounting and business experience. Mr. Lee has been involved with numerous startup companies in Canada and those registered with the SEC in the United States.

Paul Berndt, Director

Mr. Berndt is a resource development executive with extensive experience in taking projects to production, in particular, tungsten projects. He has a background in mineral process engineering and over 45 years' experience. His expertise includes public company management roles, project development and process engineering as well as stakeholder relations. He has managed many small to medium-sized projects from conception to production, with attention to safety and sound environmental practices.

Michael Cathro, P. Geo., Director

Mr. Cathro's career includes exploration with major and junior resource companies and 17 years with the B.C. Ministry of Energy and Mines in technical and management roles. Mr. Cathro currently serves as VP Exploration and Director of several Jr. resource companies.

Rodger Gray, Director

Mr. Gray has over 20 years of experience as a stockbroker and officer of an IDA member firm. Mr. Gray is currently with Altus Securities in Toronto, and was until recently, the President and Chief Executive Officer of Toll Cross Securities Inc., a Toronto-based, full-service broker dealer specializing in the junior resource sector. Mr. Gray has previously acted as a Director and Vice-President investment banking, institutional equities, with First Associates Investments Inc. and prior thereto as President of St. James Securities Inc. Mr. Gray is a graduate of Laurentian University.

Walter Segsworth, Director

Walter Segsworth has over 40 years of experience in mining in Canada and overseas and has served as a senior officer of several mining companies including Westmin Resources, where he was President and CEO, and Homestake Mining Company, where he was President and COO. Mr. Segsworth is currently lead independent director of Pan American Silver and a director of Sabina Gold & Silver Corporation. Mr. Segsworth is past Chairman of both the Mining Associations of British Columbia (BC) and Canada and was named B.C.'s Mining Person of the year in 1996.

Sassan Liaghat, PhD, Project Manager/ Senior Geologist

With a background in technical research, MDRU at UBC, Mr. Liaghat has experience as an exploration geologist with several companies including NovaGold Resources and the HDI Group. Mr. Liaghat performs project field management roles and manages the Company's geological database and GIS systems.

100% Owned Properties in B.C., Canada



- Proximity to existing mines in south central B.C.
- The Highland Valley Copper mine- Canada's largest open pit copper mine
- The Craigmont mine, a past-producing high grade copper deposit
- Recent logging provides new industrial access roads
- Access to Eastern North America and Asian markets.

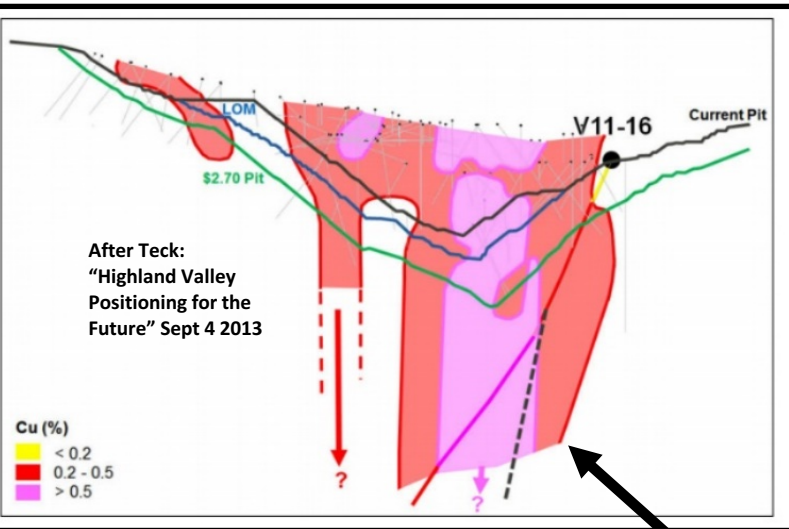


The Highland Valley Copper operation is owned 97.5% by Teck.
On average, production is expected to be 135,000 tonnes of copper in concentrate per year.
The profitable operation involves blending ore from three different open pits.
Reserves and resources average 0.29% copper to 0.34% copper and are projected to support mining at current planned production rates until 2026.

Data obtained from public documents or filed on SEDAR



Valley pit drill core
(see Happy Creek's Yubet South)

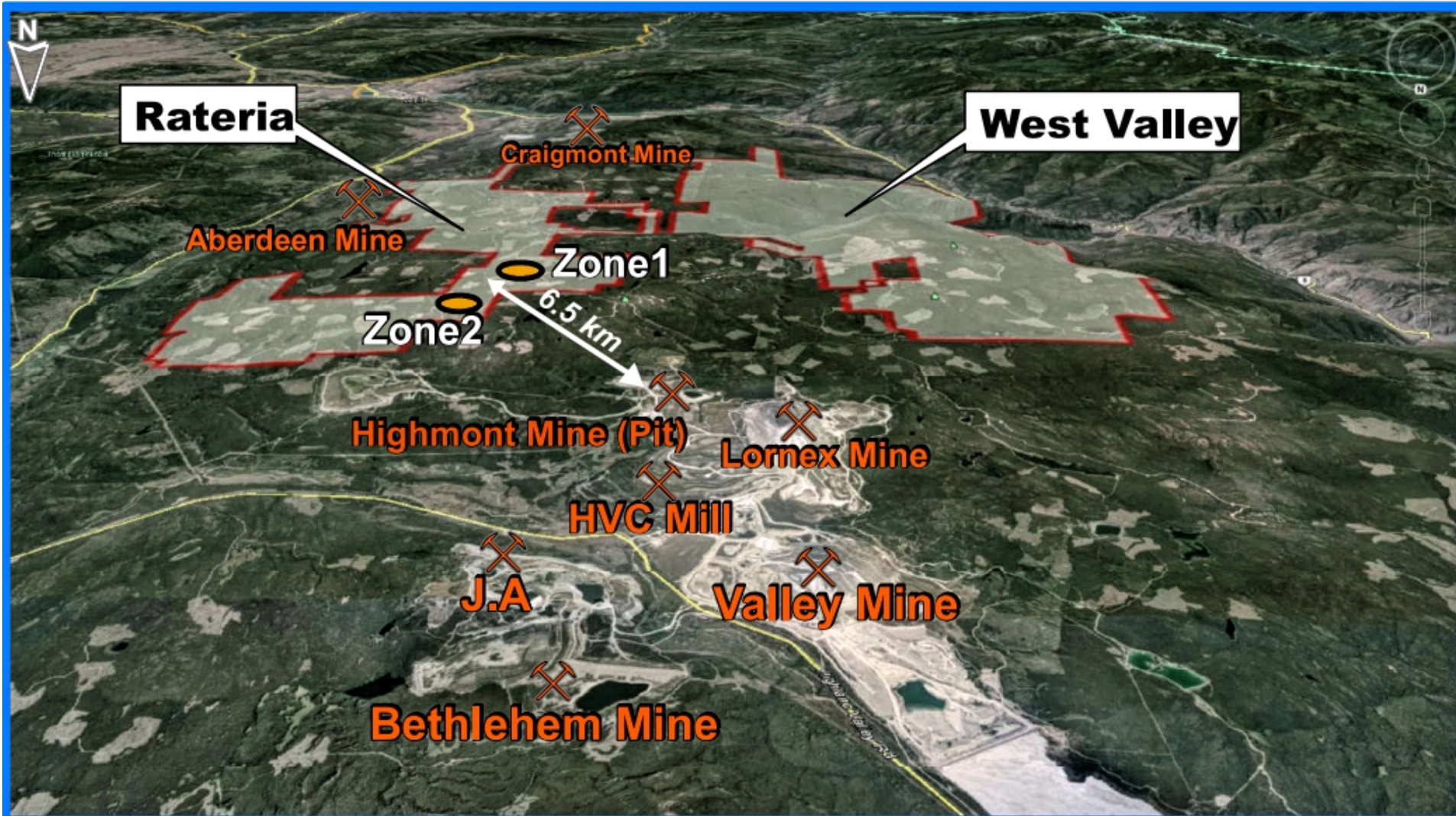


Drill hole shows >0.5% copper extends over 500 metres below the bottom of the pit.
The deposit extends to great depth and is spatially associated with big fault zones.
An important consideration for exploration of other deposits in district.

No inference should be made that results or information from an adjacent property will or does occur on Happy Creek Minerals' Property.

The Rateria and West Valley property is 180 Square kilometres in area.

May be the first ever to assemble this land package.



Current/past copper producers
4 deposits to the north
1 deposit to the south

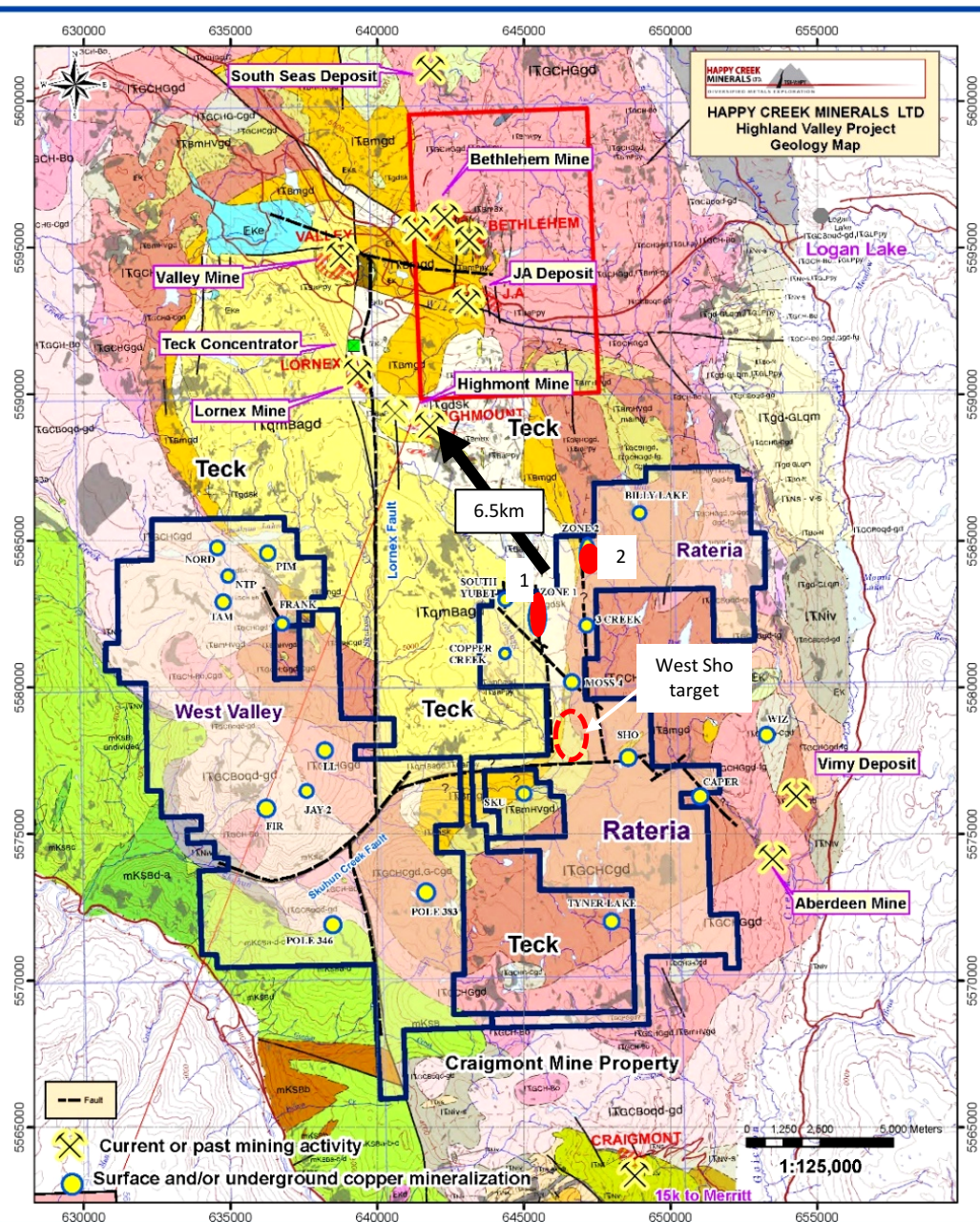
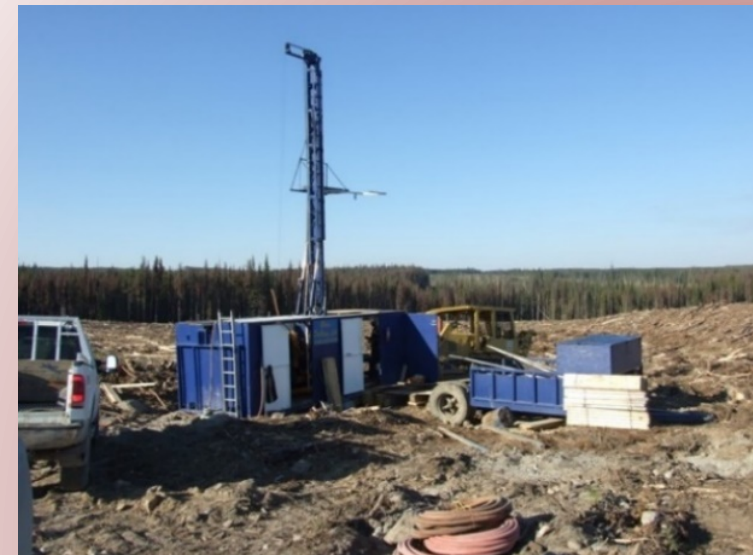
The geology of this district is productive.

Key geological similarities.

Historical exploration effectiveness was limited by thick glacial till cover and more difficult access.

Today, modern geophysics, GPS location, and better access improves opportunity for discovery.

Zone 1 and 2 are new finds in an area with 50 years exploration and 6.5 km from a producing open pit.



HAPPY CREEK MINERALS LTD.
Highland Valley Project
Rateria Property
Copper Mineralization Discovery
2016

**Highmont pit
6.5 KM**

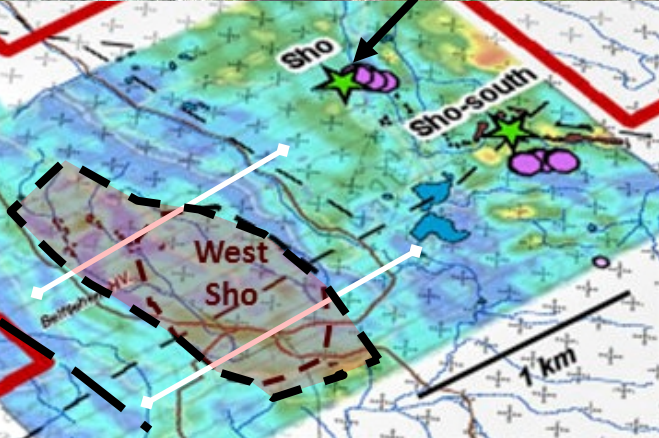
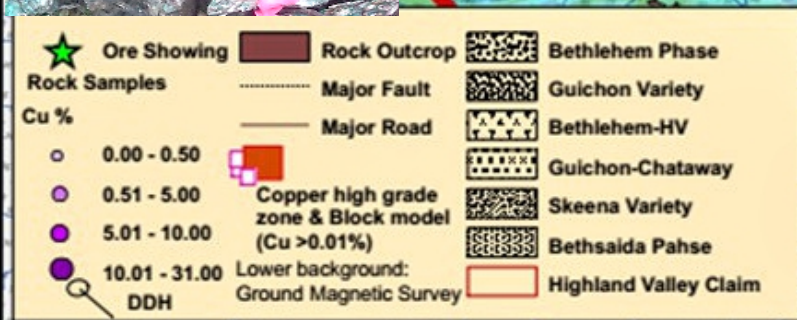
Yubet South (see Valley pit core)

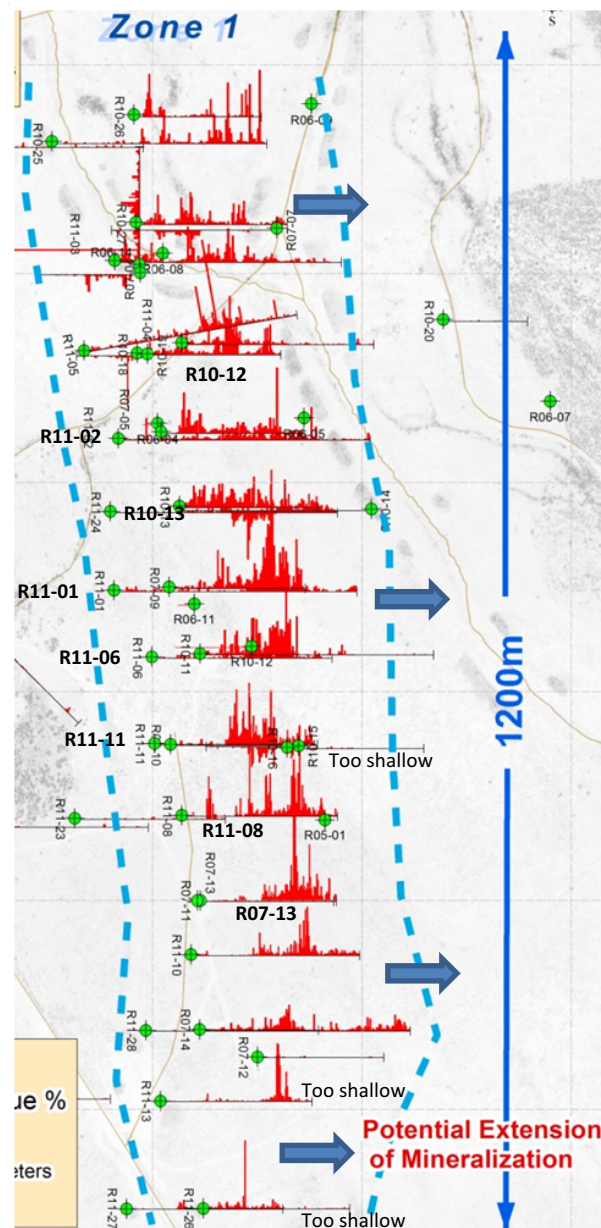


Zone 1 & 2 are new deposit discoveries.

Other prospects with discovery potential.

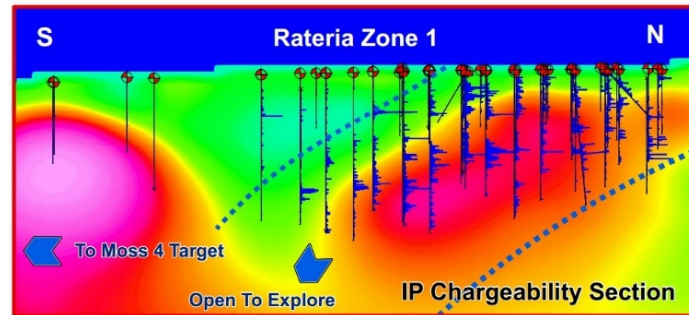
West Sho is a large scale target south of Zone 1. Identified with modern geophysics and never drilled.



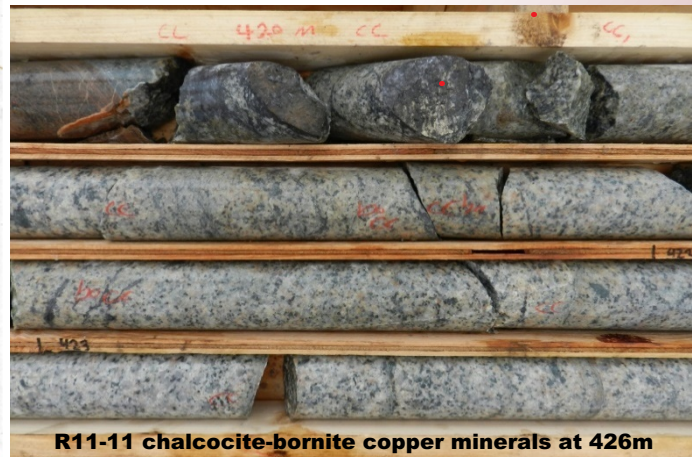


1.2 km long, 50-200m wide, over 400m deep and remains open in extent.

- **Good metallurgy: Low pyrite, and high grade chalcocite-bornite minerals.**
- **High recovery, clean concentrate with 39.6% copper 398.6 g/t silver.**
- **Initial test also shows potential for positive copper leaching.**



Deposits in district have potential to go to great depth.



R11-11 chalcocite-bornite copper minerals at 426m

Some DDH Highlights			
	Interval	Cu	Ag
Hole	(metres)	%	g/t
R07-9	100.0	0.28	1.0
R07-13	189.3	0.22	1.3
R10-12	236.2	0.27	1.0
R10-13	145.3	0.25	1.3
R10-18	250.6	0.18	1.3
R10-25	77.5	0.31	3.3
R11-1	95.0	0.67	3.6
R11-2	157.5	0.19	1.1
R11-3	257.8	0.15	1.3
R11-6	100.0	0.35	2.2
R11-8	250.0	0.25	1.6
R11-11	242.5	0.25	1.6
includes	102.5	0.43	2.9

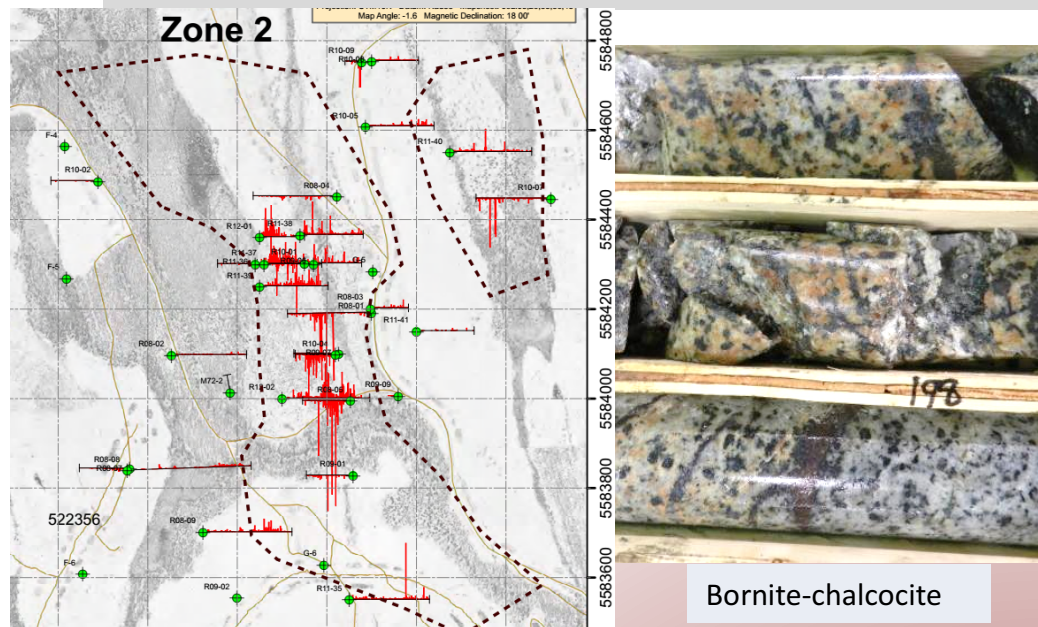
Zone 1 is resource-estimate ready and open to expand.

6.5 km from a currently producing open pit.

ZONE 2 DISCOVERY

ZONE 2 DDH Highlights

Zone 2	Interval	Cu	Ag	Mo	Au	Re
Hole	(m)	%	g/t	%	g/t	g/t
R08-01	113.0	0.33	1.48	0.002	0.05	N/A
R08-05	126.0	0.46	1.71	0.008	0.10	N/A
R09-06	92.4	0.12	1.23	0.011		0.76
includes	20.2	0.18	0.80	0.048	0.04	3.45
R09-07	48.0	0.30	1.60	0.002	0.07	0.26
R12-01	92.81	0.30	1.50	0.005	0.15	0.02
includes	12.5	0.63	3.2	0.001	0.66	0.01
R12-02	152.5	0.35	1.70	0.004	0.06	0.57
includes	32.5	0.91	4.0	0.011	0.12	1.83



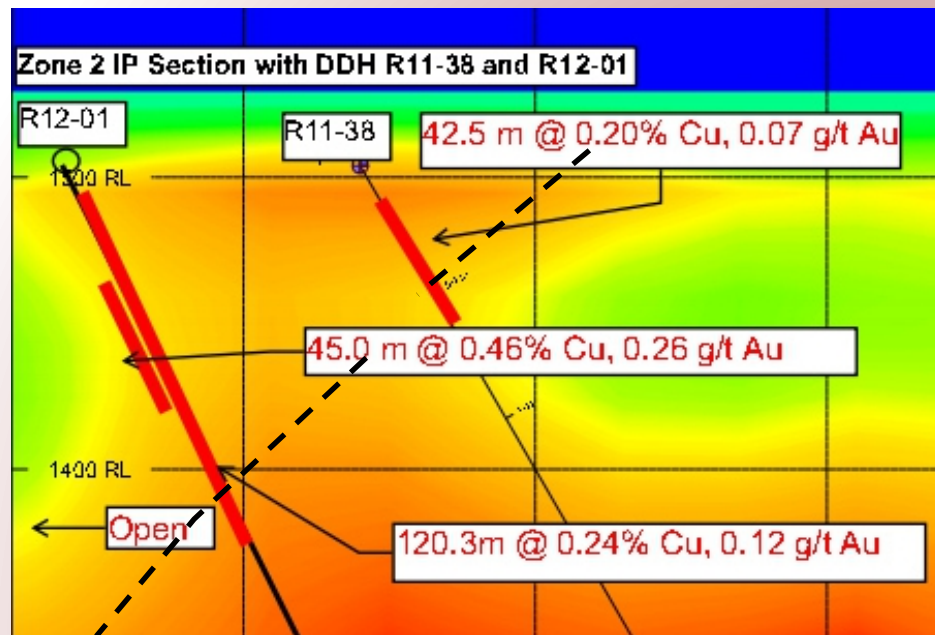
Bornite-chalcocite

Presence of gold and high rhenium enrichment in molybdenite is similar to B.C. copper-gold porphyry style copper deposits.

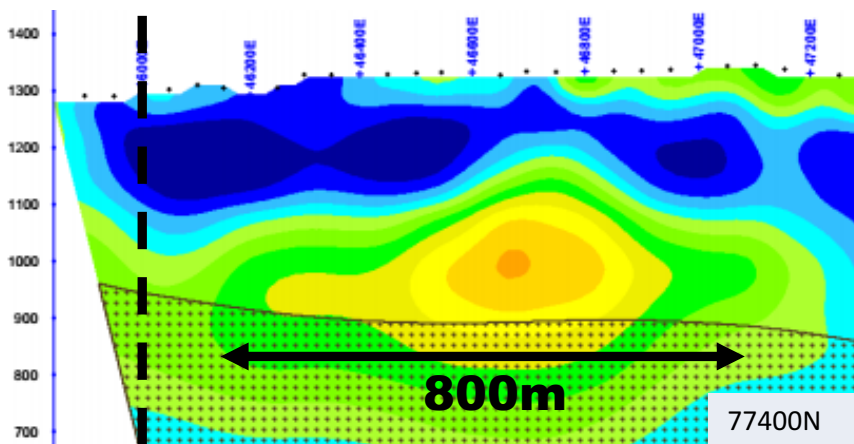
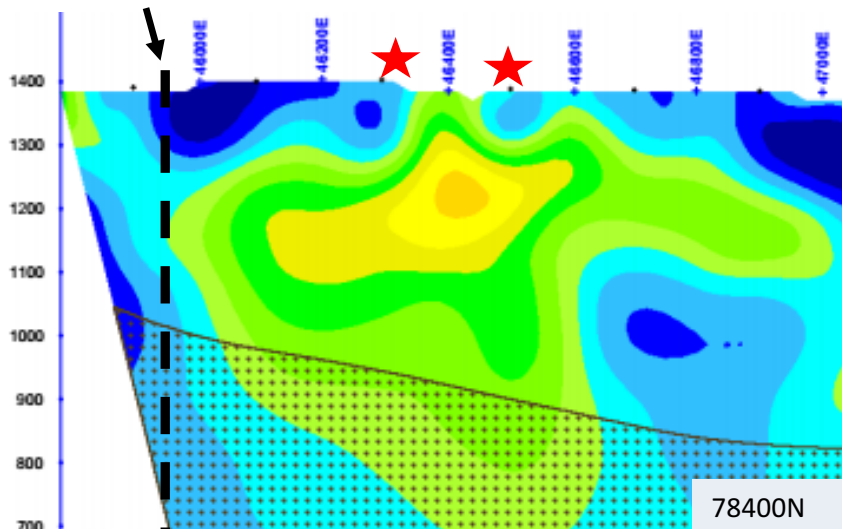
May represent a different style of deposit in Highland Valley, and provides new opportunity for exploration.

Over 1 km long, the zone contains encouraging grade that remains undefined and open to expansion. 7-10 more holes to be resource-estimate ready.

6.5 km from a currently producing open pit.



South of Zone 1 Contact and N-S fault



WEST SHO – A BIG NEW TARGET

Modern geophysics identifies large scale target south of Zone 1.

**West Sho target: untested by drilling.
500-800m wide X 2.0 km long.**

Geophysics at the north end indicates the zone extends to near surface.

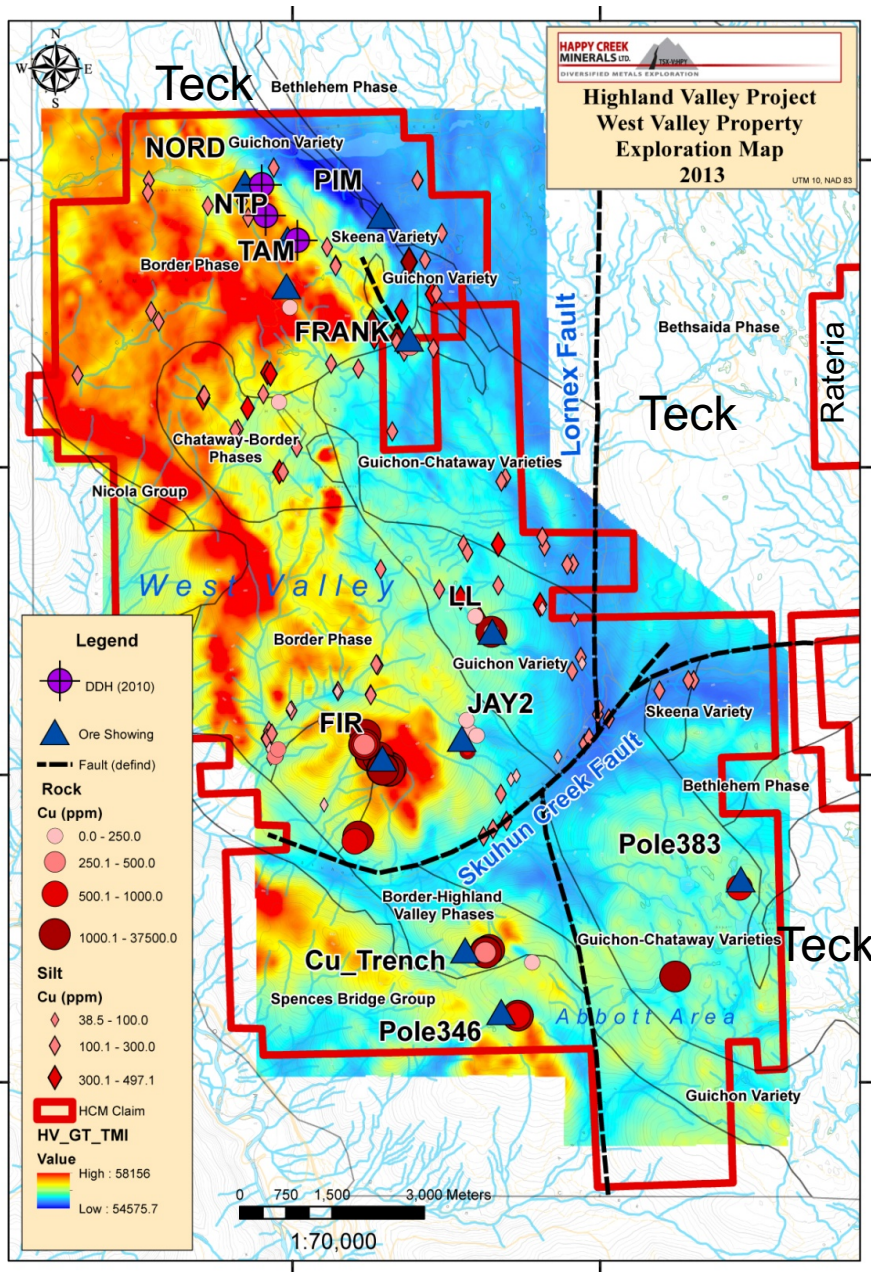
- ★ **2015 /2016: prospecting locates boulders of malachite/azurite (copper minerals) in quartz-k-feldspar- sericite alteration.**
A potential source of the geophysical target.



We have drilled two similar geophysical targets with success: could this be another?

100 square kilometres

- **Adjacent the Lornex Fault, a major feature at the Lornex and Valley deposits to the north.**
- **Under-explored, mostly covered and large land package.**
- **New logging roads and clear cuts has resulted in new copper showings.**
- **Strong copper values in stream sediments.**
- **Happy Creek's detailed airborne geophysics help map the geology, structures and alteration.**
- **Modern technology + ground geological work are resolving good targets here.**
- **Excellent potential for new discoveries.**



- **Rateria and West Valley are 100% owned and within geology of a highly productive district.**
- **Historical exploration difficult. Better tools and access today.**
- **New deposit discoveries can be made: Zone 1 and Zone 2. Near-term resource ready.**
 - **95.0 metres of 0.67% copper and 152.5 metres of 0.35% copper, respectively.**
- **Experience gained in finding new deposits has identified other quality targets: drill-ready.**

**There are 5 deposits that achieved production in the district.
We have clear resource potential identified in two zones.
We have drill-ready targets with opportunity to discover more.
A solid exploration asset in a low-risk jurisdiction.**



Shares outstanding: 79,187,789

Warrants: 5,812,375 @ avg. \$0.155

Options: 5,025,000 @ avg. \$0.18

Year Low: \$0.08

Year High: \$0.29

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